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NEPTUNE GROUP LIMITED

海王國際集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00070)

COMPLETION – DISCLOSEABLE TRANSACTION IN RELATION TO THE ACQUISITION OF 5% EQUITY INTERESTS OF SUPERIORITY WEALTHY LIMITED

Reference is made to the Company's announcement dated 13 January 2014 in relation to, among other things, the acquisition of a 5% interest in the share capital of Superiority Wealthy.

Capitalised terms used herein shall have the same meaning as in the abovementioned announcement unless the context otherwise requires.

The Board is pleased to announce that all the conditions precedent under the Agreement have been fulfilled on 27 February 2014 and Completion therefore took place on 27 February 2014 in accordance with the terms of the Agreement.

By Order of the Board
Neptune Group Limited
Chan Shiu Kwong, Stephen
Executive Director

Hong Kong, 27 February 2014

As at the date of this announcement, the Board comprises Mr. Danny Xuda Huang, Mr. Nicholas J. Niglio, Mr. Chan Shiu Kwong, Stephen and Mr. Lin Chuen Chow, Andy (all being executive Directors); Mr. Cheung Yat Hung, Alton, Mr. Yue Fu Wing and Mr. Chan Choi Kam (all being independent non executive Directors).