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NEPTUNE GROUP LIMITED

海王國際集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00070)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 22 NOVEMBER 2012

The Board is pleased to announce that on 22 November 2012, the Company held the AGM at which all ordinary resolutions as set out in the Notice were duly passed by way of poll.

Reference is made to the circular of Neptune Group Limited (the “**Company**”) dated 24 October 2012 (the “**Circular**”) accompanying with a notice of the annual general meeting of the Company held on 22 November 2012 (the “**AGM**”). Terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that on 22 November 2012, the Company held the AGM at which all ordinary resolutions as set out in the notice of the AGM dated 24 October 2012 (the “**Notice**”) were duly passed by way of poll. Computershare Hong Kong Investor Services Limited, the share registrar of the Company, acted as the scrutineer at the AGM.

The voting results in respect of all the ordinary resolutions at the AGM were as follows:

ORDINARY RESOLUTIONS		No. of Votes (%)	
		FOR	AGAINST
1.	To receive and approve the audited consolidated financial statements and the reports of the directors and auditors for the year ended 30 June 2012	2,377,113,000 (100%)	0 (0%)
2.	(a) To re-elect Mr. Nicholas J. Niglio as executive director	2,377,113,000 (100%)	0 (0%)
	(b) To re-elect Mr. Chan Shiu Kwong, Stephen as executive director	2,377,113,000 (100%)	0 (0%)
	(c) To authorise the board of directors to fix directors’ remuneration	2,376,113,000 (99.9579%)	1,000,000 (0.0421%)
3.	To re-appoint the Company’s auditors and authorise the board of directors to fix their remuneration	2,377,113,000 (100%)	0 (0%)
4.	To grant a general mandate to the directors to issue, allot and otherwise deal with the Company’s shares	2,374,663,000 (99.8969%)	2,450,000 (0.1031%)

ORDINARY RESOLUTIONS		No. of Votes (%)	
		FOR	AGAINST
5.	To grant a general mandate to the directors to repurchase the Company's shares	2,377,110,500 (99.9999%)	2,500 (0.0001%)
6.	To add the nominal amount of the shares repurchased by the Company to the mandate granted to the directors under resolution no. 4	2,374,663,000 (99.8969%)	2,450,000 (0.1031%)

As at the date of the AGM, the issued share capital of the Company was 3,847,244,500 shares, which was the total number of shares entitling the holders to attend and vote for or against all resolutions. There were no restrictions on any shareholders casting votes on any of the proposed resolutions at the AGM, and no share entitling the shareholders to attend and vote only against the proposed resolutions at the AGM.

By Order of the Board
Neptune Group Limited
Lin Cheuk Fung
Chairman

Hong Kong, 22 November, 2012

At the date of announcement, the Board comprises Mr. Lin Cheuk Fung, Mr. Nicholas J. Niglio, Mr. Chan Shiu Kwong, Stephen and Mr. Lau Kwok Hung (all being executive Directors), Mr. Cheung Yat Hung, Alton, Mr. Yue Fu Wing and Mr. Chan Choi Kam (all being independent non-executive Directors).