

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Γo: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Date Submitted	Neptune 07/11/20	Group Limited		
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>00070</u>	_Descrip	tion:		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)		0	0	0
Balance at close of the month		50,000,000,000	0.01	500,000,000.00
(2) Stock code : N/A	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

31/10/2011

ption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares ption:	No. of preference shares Par value (State currency) ption: Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,847,244,500	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	3,847,244,500	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of	under Share C	option Schemes (of the issuer)		No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date		Wovement duri	ing the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Adopted on						
(30/11/2000)	Nil	Nil	0	Nil	Nil	3,266,000
at EGM						
Ordinary shares						
(<i>Note 1</i>)						
(1,010 1)						
2. Adopted on	Nil	Nil	0	Nil	Nil	57,500,000
(18/09/2007)						, ,
at EGM						
ut DOM						
Ordinary shares						
(Note 1)		· -				-
(Note 1)						
2						
3.						
(/ /)						
shares		<u> </u>				
(Note 1)			1.4 (0.3)	1) T'1	
		Tot	al A. (Ordin		Nil	
			*	nce shares)	Nil	
				Other class)	Nil	
Total funds raised of		nth from exercise				
options (State curre	ency)		Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant Nominal value thereto as at pursuant Exercised Nominal value close of the Currency of at close of thereto Description of warrants nominal at close of the month preceding during the (Date of expiry - dd/mm/yyyy) value month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible	e into Shares of the	e Issuer which a	re to be Listed)			
Class and description	Currency of amount outstanding	Amount at clos of preceding month	e Redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bond I	8					
	— HKD	26,200,410	26,200,410	0	Nil	0
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	0.3					
EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bond II	(7/3/2008)				
	 HKD	1,500,000	1,500,000	0	Nil	0
Stock code (if listed)	IIII	1,500,000	1,500,000			
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	0.3					
EGM approval date (if applicable) (dd/mm/yyyy)	(7/3/2008)				
3.	`					
						
		0	0	0	0	0
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
	(/ /)					
(dd/mm/yyyy)	<u> </u>					
(dd/mm/yyyy)			Total C. (Ordin		Nil	_
(dd/mm/yyyy)	<u> </u>		(Prefere	nary shares) ence shares) Other class)	Nil Nil Nil	- -

For Main Board and GEM listed issuers

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2.		
	-	
(/ /)		
shares (Note 1)		
3		
-	-	
	-	
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	- -
(Other class)	N/A	_

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of
	Type of issue		Class of shares issuable	N/A		
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)	
		·	EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable	N/A		
	0 66	. State	(Note 1) Issue and allotment	(/ /)	
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)	N/A		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	<u>N/A</u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (Note 1)	(<u>N/A</u> / /)		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	•				
								_
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)		/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
								-

For Main Board and GEM listed issuers

			1 OI IVIAIII I	Doura and C	JL111	iisted issueis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				le <u>N/A</u>			
			Class of shares issuabl (<i>Note 1</i>)				
			,	(/ /)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)				
	C			(/ /)		
			EGM approval date: (dd/mm/yyyy)				
			Class of shares issuabl	le <u>N/A</u>			
			(Note 1)	(/ /)		
10.	Other (Please specify)	At price : State currency	 Issue and allotment 	(, ,	,		
	(Freuse speerry)	currency	date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	`	ĺ		
			Total E.	(Ordinary s	share	s) N/A	
			(J	Preference s	share	s) N/A	- -
				(Other	clas	s) <u>N/A</u>	=
Та	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to	o E).	(1)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):
Submitted by: <u>Lau Kwok Hung</u>
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.