

Neptune Group Limited

海王集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 70)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of Neptune Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Wednesday, 26 March 2008 for the purpose of considering and approving the interim results of the Company for the period ended 31 December 2007.

By Order of the Board
Neptune Group Limited
Lin Cheuk Fung
Chairman

Hong Kong, 12 March 2008

As at the date of this notice, the Board comprises Mr. Lin Cheuk Fung, Mr. Nicholas J. Niglio, Mr. Chan Shiu Kwong, Stephen, Mr. Lau Kwok Hung, Mr. Wan Yau Shing, Ban and Mr. Lau Kwok Keung (all executive Directors), Mr. Wong Yuk Man, Mr. Cheung Yat Hung, Alton and Mr. Yue Fu Wing (all independent non-executive Directors).